

CASE STUDY

CANADA'S LARGEST PENSION TRUST R12 UPGRADE/ RE-IMPLEMENTATION



INDUSTRY - FINANCIAL SERVICES

REVENUE - 16 BILLION

NUMBER OF USERS - 25



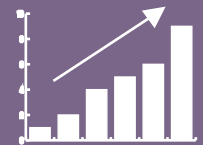
SERVICES PROVIDED

- EBS UPGRADE TO R12.1.3
- PLATFORM MIGRATION FROM WINDOWS TO LINUX
- CHART OF ACCOUNTS REDESIGN



GEOGRAPHIES SUPPORTED

- CANADA



BENEFITS

- NEW & ENHANCED BUSINESS PROCESS
- DETAILED FINANCIAL REPORTING
- TECHNOLOGY & HARDWARE REFRESH

CUSTOMER BACKGROUND

Customer is in the pension industry based in Canada, primarily manages one of Canada's largest pension funds and administers the pension plan.

KEY MODULES

- ➔ Accounts Payable
- ➔ Internet Expenses
- ➔ Fixed Assets
- ➔ General Ledger
- ➔ Cash Management

BUSINESS CHALLENGE

Re-implement financial modules after upgrade to a new chart of accounts and migrate all the financial information from the old Ledger to the new one in R12 to ensure continuity of financial information.

- ➔ Converting financial information to new chart of accounts
- ➔ Converting asset information from Excel to Oracle Assets
- ➔ Retrofit cheque templates for R12 implementation

SOLUTION & APPROACH

Implemented new Oracle version 12.1.3 and configured new Ledger with new Chart of Accounts. Converted financial data using General Ledger functionality. Implemented Oracle Assets to more effectively manage the assets. Implemented Internet Expenses for improvised expense tracking/approvals.

BENEFITS

Customer now has a supported version of Oracle that allows for more efficient access and processing of financial data. Now that the assets information is integrated directly into Oracle, Customer's stakeholders now have more up to date information in order to make informed decisions.

ABOUT VIGILANT TECHNOLOGIES

Vigilant is a global IT Services firm specializing exclusively in Oracle Professional and Managed Services. Headquartered in Troy, Michigan, Vigilant's global presence provides our customers with a wide range of service delivery options, including on-shore, near-shore and off-shore models, as well as 24x7, "follow the sun" service for post-deployment support.